

Southbridge Retirement Board Agenda
Thursday, October 26, 2023, 9:00 A.M.
Veteran's Room
Town Hall 41 Elm Street Southbridge, MA 01550

RECEIVED
OWNERS/STAFF/STUDENTS
2023 OCT 19 PM 7:05

1. Open meeting -
2. Roll Call -
3. Vote to accept the minutes from the following meetings:
 - o September 28, 2023
4. School Department Forum
5. HR Specialist/Benefit Coordinator Forum
6. Retirement System Members' Forum
7. Vote to approve the **transfer of accumulated deductions for Reeva Bagley**, formerly of the Southbridge Public Schools/Educational Assistant, to the Mass Teachers' Retirement System, Creditable Service 2.6667 Years.
8. Vote to approve the **transfer of accumulated deductions for Rachael Carney**, formerly of the Town of Southbridge/Principle Assessor, to the Hampden County Regional Board of Retirement, Creditable Service 7.8333 years with prior service of 6.4167 years with Worcester Regional Retirement.
9. Vote to approve the **transfer of accumulated deductions for Catarina Coelho**, formerly of the Southbridge Public Schools/Engagement Officer, to the Northbridge Retirement System, Creditable Service 1.8333 Years.
10. Vote to approve the **transfer of accumulated deductions for Erin Cummings-Lapriore**, formerly of the Southbridge Public Schools/Day to Day Sub, to the Worcester Retirement System, Creditable Service 2.7500 Years.
11. Vote to approve the **transfer of accumulated deductions for Kimberly Hartman**, formerly of the Southbridge Public Schools/Tech Specialist, to the Worcester Retirement System, Creditable Service 12.1667 years, with prior service of 8.500 years with Worcester Regional Retirement and 2.4167 years with Hampden County Regional Retirement
12. Vote to approve the **transfer of accumulated deductions for Timothy Kane**, formerly of the Southbridge Public Schools/Music Instructor, to the Mass Teachers' Retirement System, Creditable Service 1.1667 Years.
13. Vote to approve the **transfer of accumulated deductions for Bonnie Mahan**, formerly of the Bay Path Vocational High School/Secretary, to the Mass Teachers' Retirement System, Creditable Service 14.5833 Years.

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14. Vote to approve the **refund of accumulated deductions for Maegan Arsenault** formerly of the Southbridge Public School/Educational Assistant, 3.7500 Years of Service.
15. Vote to approve the **refund of accumulated deductions for Deibeliz Del Hoyo Ortiz** formerly of the Southbridge Public School/Community Liaison, 0.6667 Years of Service.
16. Vote to approve the **refund of accumulated deductions for Roxanne Gibson**, formerly of the Southbridge Public Schools/ Educational Assistant, 0.7500 Years of Service.
17. Vote to approve the **refund of accumulated deductions for David Langlais**, formerly of the Southbridge Public Schools/Custodian, 2.0833 Years of Service.
18. Vote to approve the **refund of accumulated deductions for Gregory Nikolla**, formerly of the Town of Southbridge, DPW/Equipment Operator, 11.0000 Years of Service.
19. Vote to approve the **refund of accumulated deductions for Manuel Rivera**, formerly of the Southbridge Public Schools/Sanitation Specialist, 0.5833 Years of Service.
20. Vote to approve the **rollover of accumulated deductions for Kristen Green**, formerly of the Southbridge Public Schools/Educational Assistant, 3.4167 Years of Service.
21. Vote to approve **purchase of previously refunded service of John Jovan** for 12 years 0 months credible service from Hampden County Regional Board.
22. Vote to approve the Warrant for October W102023 in the amount of **\$710,758.19**

<u>Retiree Payroll</u>	<u>\$390,990.21</u>
<u>Payroll End Checks:</u>	<u>\$ 64,643.31</u>
<u>Accounts Payable:</u>	<u>\$255,124.67</u>

23. Administrator's Forum:
 - YTD Budget/Books
 - Membership files
 - PTG updates
 - Attny. Sacco/Military buyback
 - Appointee board member
 - Unemployment letter
24. Chairperson's Announcements

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25. Board Members' Forum

26. Meeting Schedule

27. Vote for adjournment

FYI

PERAC MEMO 20/2023: Mandatory Retirement Board Member Training – 4th Quarter 2023

PERAC MEMO 21/2023: Upcoming Public Hearings on PERAC Regulations

PERAC MEMO 22/2023: Appropriation Data Due October 31, 2023

2022 PERAC Comparative Analysis 2022